



April 14, 2022

Company Name: Nihon Dempa Kogyo Co., Ltd.
Representative: Hiromi Katoh, Representative Director and President
(Code: 6779 Tokyo Stock Exchange, Prime Market)
Contact: Yuzuru Takeuchi, Senior Corporate Officer and General Manager of
Administration Division
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Re: Withdrawal of Shelf Registration Statement Regarding Issuance of New Shares and Disposal of Treasury Stock

Nihon Dempa Kogyo Co., Ltd. (“NDK” or “we”) hereby announced that NDK has withdrawn, today, April 14, 2022, the shelf registration statement regarding issuance of new shares and disposal of treasury stock announced in the notice “Re: Shelf Registration Statement regarding Issuance of New Shares and Disposal of Treasury Stock and Reduction of Amounts of Capital Stock and Legal Capital Surplus Concurrently with Issuance of New Shares” dated March 10, 2022.

1. Details of Withdrawn Shelf Registration Statement

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| (1) Filing Date of Shelf Registration Statement | March 10, 2022 |
| (2) Class of Securities to be offered | Shares of common stock of NDK |
| (3) Scheduled Issue (Disposal) Period | For the period from the effective date of the shelf registration to the date that is 1 year after such effective date.
(From March 18, 2022 to March 17, 2023) |
| (4) Scheduled Issue (Disposal) Amount | Up to 5 billion yen
(Note) As described in 2. below, 1,723,980,000 yen (total amount of issue (disposal) price) of new shares and treasury stock have been offered. |

Note: This press release has been prepared for the purpose of announcing to the public certain matters relating to the withdrawal of shelf registration statement regarding issuance of new shares and disposal of treasury stock, and not for the purpose of soliciting investment within or outside Japan. In addition, this press release does not constitute an offer of investment to or a part of soliciting activities to purchase the common shares of NDK in the United States. The securities referred to above have not been, and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”). The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States. Estimates, expectations, forecasts, and other future information set out in this press release have been prepared based on the information that is available for NDK as of today and on certain assumptions and qualifications, and the actual financial performance or results might be substantially different from such future information contained in the material due to risk factors including domestic and global economic conditions.

2. Results regarding Issuance of New Shares and Disposal of Treasury Stock through Shelf Registration

Total amount of issue (disposal) price: 1,723,980,000 yen

(Note) NDK has sold shares of its common stock (total amount of issue (disposal) price: 2,290,144,000 yen) to foreign investors in foreign markets mainly in Europe and Asia (excluding the U.S. and Canada) by way of the issuance of new shares and the disposal of treasury stock at the same time as the issuance of new shares and the disposal of treasury stock through the shelf registration described above.

3. Reason for Withdrawal of Shelf Registration Statement

NDK withdrew the shelf registration statement because the offering of shares scheduled to be conducted through the shelf registration has been completed.

In addition to the above, NDK may issue up to 510,200 shares of its common stock on May 10, 2022 through third-party allotment to be conducted in connection with the secondary offering through over-allotment. For details, please see the notice “Re: Issuance of New Shares, Disposal of Treasury Stock and Secondary Offering of Shares and Reduction of Amounts of Capital Stock and Legal Capital Surplus Concurrently with Issuance of New Shares” dated March 29, 2022 and the notice “Re: Determination of Issue Price, Disposal Price and Selling Price, Etc. and Reduction of Amounts of Capital Stock and Legal Capital Surplus Concurrently with Issuance of New Shares” dated April 7, 2022.

End

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